

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Winning of Bids for Material Projects” published by China Railway Group Limited on the Shanghai Stock Exchange website on 30 August 2016 for your information.

By Order of the Board
China Railway Group Limited
LI Changjin
Chairman

30 August 2016

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), YAO Guiqing and ZHANG Zongyan; and the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and NGAI Wai Fung.

A Shares Stock Name:
China Railway
A Shares Stock Code:
601390

H Shares Stock Name:
China Railway
H Shares Stock Code:
00390

Announcement No.:
Lin 2016-053
Announcement No.:
Lin 2016-053

Announcement of China Railway Group Limited on Winning of Bids for Material Projects

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liability for the truthfulness, accuracy and completeness of the contents.

The Company has recently won the bids for the following material projects:

I. Domestic Material Projects

Unit: RMB10,000 Currency: RMB

Serial No.	Company Winning the Bid	Project under the Successful Bid	Bid Amount	Contractual Project Duration
Railway Projects				
1	China Railway No.1 Engineering Group Co., Ltd.	Before-station construction projects of Section YXZQ-3 of the new Yinchuan-Xi'an Railway (Shaanxi Segment), Section YX-SG-ZQ4 of Ganning Segment, and Section YWZQ-2 for the first batch of construction of Yinchuan-Wuzhong Passenger-Dedicated Railway	698,903	24-52 months
2	China Railway No.1 Engineering	Before-station construction project of Section ZFZQ-5 of Henan Segment of the new Zhengzhou-Zhoukou-Fuyang Railway	295,682	38.5 months

	Group Co., Ltd.			
3	China Railway No.1 Engineering Group Co., Ltd. China Railway Tunnel Group Co., Ltd.	Before-station construction project of Sections CFSG-4 and CFSG-2 of the new Chifeng-Kazuo Station (Beijing-Shenyang High-speed Railway) Railway	237,171	48 months
4	China Railway No.9 Engineering Group Co., Ltd.	Before-station construction project of Section TLSG-4 of the new Tongliao-Xinmin North Station (Beijing-Shenyang High-speed Railway) Railway	188,599	48 months
5	China Railway No.10 Engineering Group Co., Ltd.	Before-station construction project of Section S2 of Altay-Fuyun Segment of the new Altay-Fuyun-Zhundong Railway	149,285	1116 days
6	China Railway No.5 Engineering Group Co., Ltd.	Housing construction and relevant projects of the new Harbin-Kiamusze Railway (Middle Station Section)	94,064	456 days
7	China Railway No.1 Engineering Group Co., Ltd.	Before-station construction project of Section JTSG-8 of the new Jinhua-Taizhou Railway	89,340	48 months
8	China Railway Tunnel	Preliminary commencement construction project of Section TJXQ-1 of the new Taiyuan-Jiaozuo Intercity Railway	82,293	54 months

	Group Co., Ltd.			
9	China Railway No.6 Engineering Group Co., Ltd.	Agent construction project of Section JZDJSG for before-station (including part of transition work of station reconstruction) construction of Beijing-Zhangjiakou Railway	72,229	1427 days
10	China Railway No.4 Engineering Group Co., Ltd.	Electric relocation and alteration project of the new Hefei-Anqing Railway	69,725	-
11	Wuhan Railway Electrification Bureau Group Co., Ltd	EPC contract of Section HZSG-II of E&M system integration of Harbin post-station reconstruction and relevant auxiliary projects of post-station construction.	68,040	905 calendar days
12	China Railway No.6 Engineering Group Co., Ltd.	Post-station construction project of the new multiple unites operation depot of Xianmen North Station and relocation of the existing Xiamen servicing depot for passenger train	53,164	17 months
Highway Projects				
13	China Railway Tunnel Group Co., Ltd.	Construction project of Section HST-TJ08 for construction of Shaoxing-Jinhua Segment of Hangzhou-Shaoxing-Taizhou Highway	130,949	1369 calendar days
14	China Railway No.9 Engineering Group Co., Ltd.	Civil construction project of Section TJ-1 for 2016 construction project of the highway for connecting the village in Wulate Middle Banner	67,380	170 calendar days

Municipal Works and Other Projects				
15	China Railway No.7 Engineering Group Co., Ltd. China Railway Major Bridge Engineering Group Co., Ltd.	Construction project of Sections NYLDJSG-2 and NYLDJSG-1 of Expressway of Agriculture Road in Zhengzhou	133,419	18 months
16	China Railway Eryuan Engineering Group Co. Ltd	EPC contract of feasibility study, survey and design for construction of Shenzhen Urban Metro Line 13	113,917	-
17	China Railway No.4 Engineering Group Co., Ltd.	Civil construction project of Section 9 of Tianjin Metro Line Z4, Phase I	95,508	-
18	China Railway No.1 Engineering Group Co., Ltd.	Civil construction project of Section 2 for construction of Wuhan Metro Line 8, Phase II	70,220	900 days
19	China Railway No.4 Engineering Group Co., Ltd.	Construction project of Section 1 of water diversion project of Guxian Reservoir in Luoyang	67,635	240 calendar days
20	China Railway	EPC contract of construction of Fuchen•Yujingwan in Huizhou	60,581	1656 days

	Construction Engineering Group Co., Ltd.			
21	China Railway No.4 Engineering Group Co., Ltd.	Civil construction project of Section 2 of Suzhou Metro Line 5, Phase I	54,474	946 days
22	China Railway No.4 Engineering Group Co., Ltd.	Civil construction project of Section 3 of Jinan Metro Line R3, Phase I	54,098	-
23	China Railway Construction Engineering Group Co., Ltd.	Civil construction project of Haoting Phase VI of Dingfeng Park in Huizhou	54,000	730 days

II. Overseas Material Projects

Serial No.	Company Winning the Bid	Project under the Successful Bid	Bid Amount	Equivalent Amount in RMB	Contractual Project Duration
1	China Railway Oriental International Construction Corporation	EPC contract of Section C of underground construction of MRT Phase II in Kuala Lumpur, Malaysia	MYR1500.00 million	RMB2,450.55 million	-
2	China Railway No.5 Engineering Group Co., Ltd.	Renovation and reconstruction, completion and maintenance project of the existing 7-ring highway	KWD62.45 million	RMB1,348.49 million	1440 days

3	China Railway No.1 Engineering Group Co., Ltd.	Construction project of Section T302 of equipment houses and tunnels of eastern region of Singapore Subway	SGD242.37 million	RMB 1,200.88 million	2447 days
4	China Railway No.7 Engineering Group Co., Ltd.	Construction project of Freetown-Masiaka Highway of Sierra Leone	USD161.23 million	RMB 1,077.85 million	48 months
5	China Railway Construction Engineering Group Co., Ltd.	Buildings construction project of National Court in Waigani District in Papua New Guinea	PGK427.17 million	RMB897.07 million	29 months
6	China Railway International Group	Construction project of 136 business centers in Angola, Phase I	USD125.00 million	RMB835.69 million	12 months
7	China Railway International Group	Complex construction project of 72 primary schools and kindergartens in Ulaanbaatar, Mongolia	USD111.75 million	RMB739.73 million	2 years
8	China Railway Tunnel Group Co., Ltd.	Modernisation upgrade and transform project of Shargun Coal in Uzbekistan	USD94.50 million	RMB629.94 million	38 months
9	China Railway International Group	Construction project of BUNGO-BAIA multiple track of Luanda Railway in Angola	USD40.37 million	RMB269.89 million	15 months
10	China Railway No.7 Engineering Group Co., Ltd.	Reconstruction project of Matadi-Boma Highway of Bas-Congo, DRC	USD39.90 million	RMB266.74 million	30 months

11	China Railway Group Limited	Construction project of rail link of Modjo Dry Port, Ethiopia	USD37.47 million	RMB246.52 million	-
12	China Railway No.7 Engineering Group Co., Ltd.	Modification of ISIRO-NIA Road on the National Highway No.25 and municipal roads reconstruction in ISIRO, DRC	USD35.30 million	RMB234.46 million	42 months
13	China Railway International Group	Reconstruction project of M-T Highway in Malanje, Angola	USD33.55 million	RMB222.82 million	12 months
14	China Railway No.1 Engineering Group Co., Ltd.	Construction project of Section 2 of Lahore Metro Orange Line in Pakistan	USD30.93 million	RMB206.78 million	19 months

The above bids amounted to approximately RMB40,634.17 million in aggregate, representing approximately 6.54% of the operating revenue of the Company in 2015 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of
China Railway Group Limited

31 August 2016